About Your Reports

We hope that you had a healthy and enjoyable holiday season. We are truly grateful for our relationship with you, and your continued support as we navigate these challenging times. We are fortunate to have a business that is well positioned to operate remotely, while staying connected with our clients.

As a supplement to your regular Client Account Statements, we are pleased to provide your Annual Reports Package. Inside are reports with details regarding the performance of your investment account(s) and the fees and compensation you have paid in the past year. You receive this report annually in January.

If you have a Portfolio Managed and/or Alliance Account(s), we are also including your Annual Fee Summary Receipt. This receipt may be helpful in completing your income tax return, and we recommend that you consult your tax advisor for assistance with any tax filing matters. This information is also available electronically in the Odlum Brown Client Centre at odlumbrown.com.

Information about how to read your Annual Reports is available at odlumbrown.com/reports. Should you have any questions, your Investment Advisor or Portfolio Manager will be able to assist you.

Thank you for choosing Odlum Brown as your investment firm. We are looking forward to the day when we can reconnect with you in person.

Debra A. Hewson
President and Chief Executive Officer

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